SISK
ESTD. 1859



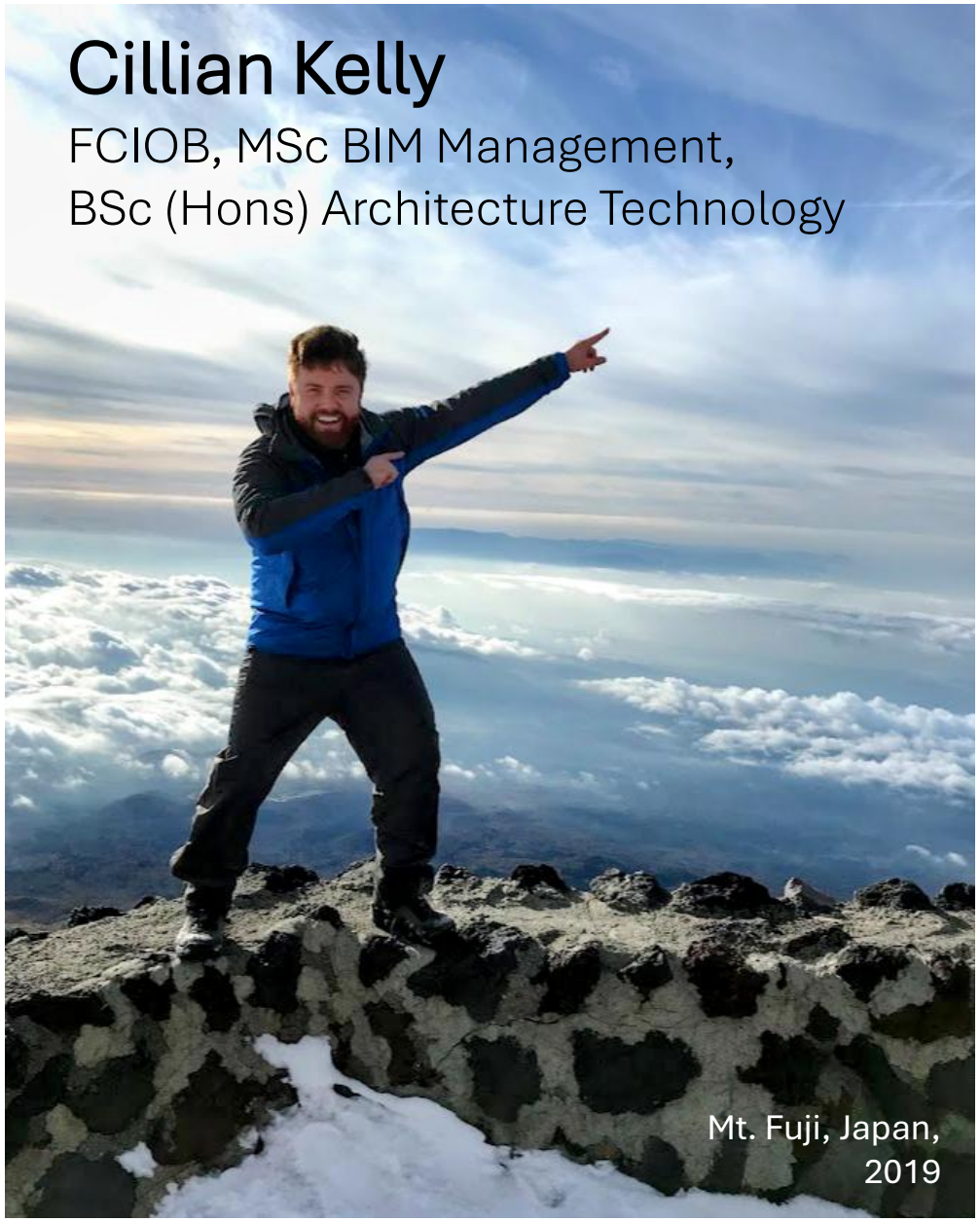
AI won’t build the Future, People will

Building an Intelligent Industry Through People, Data & Technology

Cillian Kelly, FCIOB
Group Head of Digital Project Delivery

sisk.com

BACKGROUND



Group Head of Digital Project Delivery

Ireland, UK and Europe

- **18 years** Industry Experience, **15 years** in Sisk
- Sectors : Life science & Technology, Datacentre, Infrastructure, Commercial, Healthcare, Sports & Leisure, Education & Residential.
- CIOB - Chartered Fellow, Construction Manager **(FCIOB)**
- Directed Sisk's Digital Transformation Strategy
- Lead Sisk's **PAS1192 (2016)** & **ISO19650 (2026<)** certification
- **CIF**, Construction 4.0
- Board of Directors, **Future Cast**
- External Examiner & Guest Lecture
- Family Construction Business & Hotel Owner, **Errigal Country House Hotel**
- Soon to be Husband & Father of 2

DIGITAL JOURNEY

The Construction Industry at a Crossroads

Bridging technical expertise, digital innovation and modern methods of construction to deliver higher-value, more sustainable outcomes across the entire project lifecycle.



PEOPLE | PROCESS | DATA | TECHNOLOGY | MMC | SUSTAINABILITY | SKILLS | OUTCOMES

WE ARE SISK

A fifth-generation business built for complex delivery

Founded in Cork in 1859, Sisk is an international family-owned construction and engineering group delivering projects across Ireland, the UK and Europe.

165+	3,700	80+	53
Years	Employees	Live Projects	Nationalities

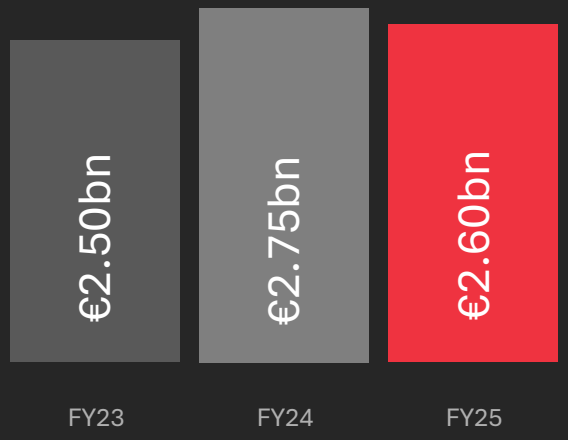
ESTD. 1859 Five generations. Three centuries. One family business.

FINANCIAL RESILIENCE

Strong foundations for long-term delivery

€2.624bn

FY25 Turnover



€74.2m

Profit before tax

€7.2bn

Advanced orderbook

€3.6bn

2027 Projected Turnover

€392.3m

Cash & Investments

Debt Free

Year end

+27.7%

Profit before tax YOY

> “Our performance in the year reflects the quality of our order book, the expertise of our teams and the consistent focus across the business on disciplined growth, innovative delivery excellence and a focus on improving our quality of earnings”

Paul Brown CEO

GROUP CAPABILITY

One Group. Broader capability.

An integrated platform of specialist businesses
bringing together expertise around client outcomes.

VISION BUILT A SISK COMPANY

Offsite & modern methods

SENSORi A SISK COMPANY

Building services & facilities

FARRANS A SISK COMPANY

Civil engineering & infrastructure

SISK RAIL

Rail delivery capability

FUSERAIL A SISK COMPANY

Specialist rail services

Integrated Capability across the project lifecycle

SISK TEAM

Our Leadership & Structure

CEO



Paul Brown
Chief Executive Officer

OPERATING LEADERSHIP



Steven McGee
COO
Construction



Leo Martin
COO
Infrastructure



Donal McCarthy
COO
DC/LS & TECH

FUNCTIONAL LEADERSHIP



Marcus Carne
Chief Financial Officer



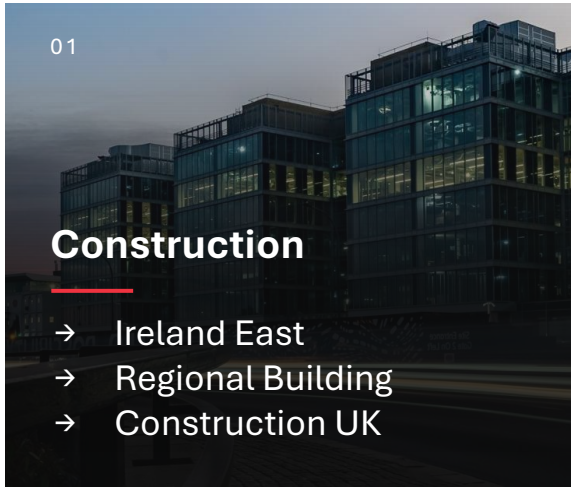
Ger Penny
Chief Commercial Officer

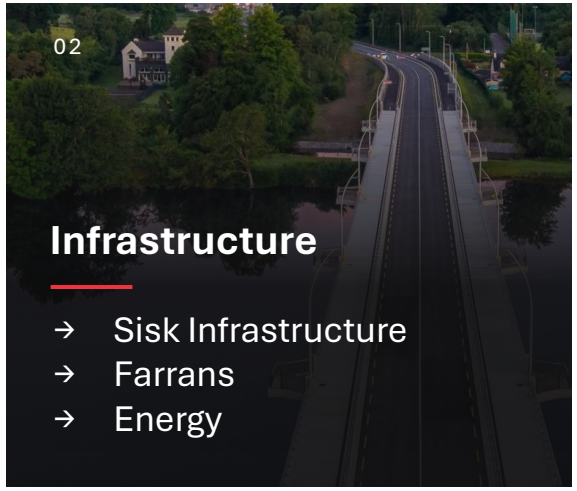


Maura Toles
Company Secretary & Chief Legal Officer

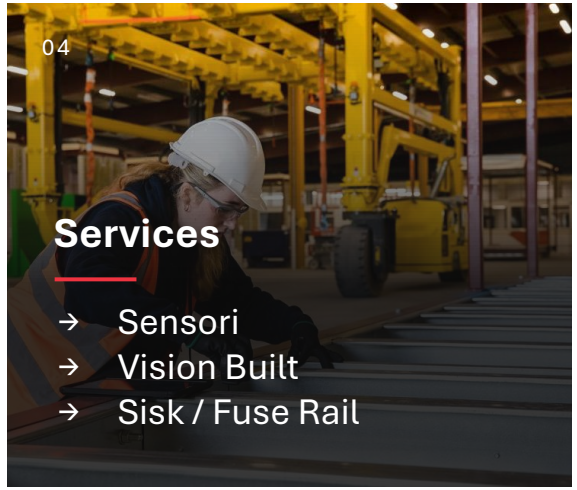


Bernie McGarrity
Chief People Officer









GEOGRAPHY

Local expertise. International capability.

Core markets are supported by regional teams and specialist delivery capability for complex, mission-critical and infrastructure projects.

140+
projects

10+
countries

14+

Business Sectors | Infrastructure, Commercial, Residential, Facilities Management, Life Sciences & Technology, Data Centres, Healthcare, Education, Sports & Leisure... & more



HOW WE CREATE VALUE

Adding true value for our clients

Combining technical expertise, digital capability and modern delivery methods to create better outcomes across the project lifecycle.



01

Digital project delivery

BIM, 4D planning and Geospatial Engineering shared information help teams coordinate decisions before work begins.

02

Supply chain & procurement

Long-term relationships bring specialist expertise, consistent standards and resilience to delivery.

03

Modern Methods of Construction

Offsite manufacture and assembly improve quality control and support more predictable delivery.

04

Sustainable delivery

Material choices, responsible procurement and circular practices reduce waste and environmental impact.

05

Social value

Local jobs, apprenticeships and community partnerships create benefits beyond the project.

DIGITAL JOURNEY

EVOLUTION OF DIGITAL PROJECT DELIVERY

1990-2010, Sisk had multiple 3D Projects and Document Management

Sisk Established BIM Team

Sisk Achieve PAS 1192 certification

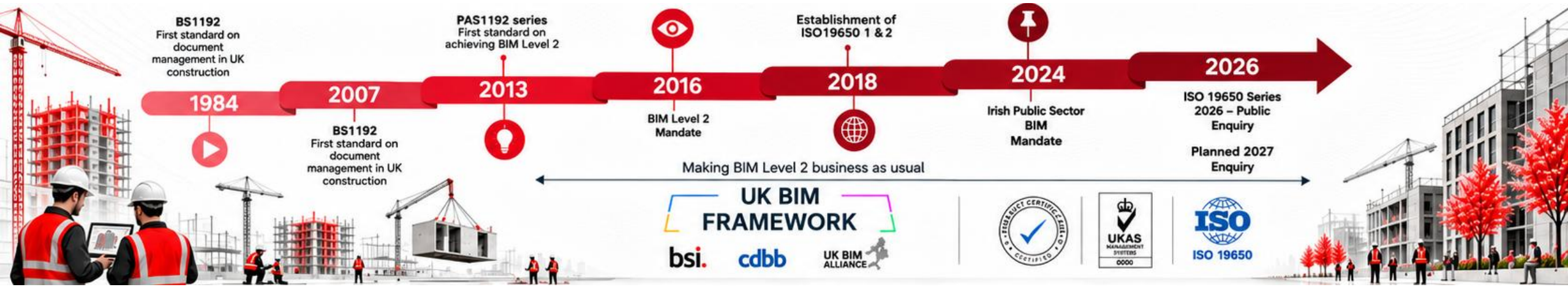
Sisk Establish Digital Project Delivery

Geospatial Engineering, Drone Operations

Technical Service Offering

2030 Ambition

ISO19650 EVOLUTION



01

Building on Decades of Digital Delivery

Sisk had worked on projects such as Wyeth, Bombardier, Aviva Stadium, London Olympics 2012, UCD.

02

Strategic Supply Chain Partnerships

Established partnerships provide specialist expertise, digital consistency and delivery resilience.

03

Modern Methods of Construction

Build virtually first to enable offsite manufacture and assembly, improving quality and delivery certainty.

04

Sustained Growth in Digital Project Delivery

Building specialist capability, certified processes, strategic partnerships and advanced digital delivery services.

05

Social value

Developing future talent and communities through graduate programmes, skills competitions, STEM and supply chain innovation.

SISK Digital | BIM | MMC & Innovation Awards

Year	Award Organisation	Category	Winning Project / Initiative
2018	Irish Construction Industry Awards	BIM Initiative of the Year	Multinational Data Centre Campus
2018	Irish Construction Excellence (ICE) Awards	BIM Excellence	Large Data Centre Campus (with RKD)
2019	Irish Construction Industry Awards	BIM Initiative of the Year	Sisk Digital BIM Initiative
2019	Autodesk AEC Excellence Awards	Construction – Medium Project	Microsoft Data Centre, Malmö
2019	Irish Construction Excellence (ICE) Awards	Innovation in Construction	Digital Construction Innovation
2019	Irish Building & Design Awards	Digital / BIM Initiative of the Year	Digital Engineering Excellence
2020	Autodesk AEC Excellence Awards	Construction – Medium Project	Microsoft Data Centre, Malmö
2021	National Building & Construction Awards (UK)	Innovation of the Year	Canada Gardens, Wembley Park – Digital Smart Containers
2021	Irish Construction Industry Awards	BIM Initiative of the Year	Grangegorman Campus
2021	Irish Construction Industry Awards	Innovation in Construction	Whole Life Cycle Offering
2021	Irish Construction Excellence (ICE) Awards	BIM Excellence	Grangegorman Campus
2021	Irish Construction Excellence (ICE) Awards	Innovation	Whole Life Cycle Offering
2022	Autodesk AEC Excellence Awards	Innovator of the Year	Individual Sisk Recognition
2022	Autodesk AEC Excellence Awards	40 Under 40 – Champions of Construction	Individual Sisk Recognition
2022	Irish Construction Excellence (ICE) Awards	Innovation	Whole Life Cycle Offering
2023	Irish Construction Excellence (ICE) Awards	BIM Excellence	Luleå Data Centre
2023	London Construction Awards	Digital Construction Award	Sisk Digital Construction Programme
2024	London Construction Awards	Digital Construction Team of the Year	Sisk Digital Team
2024	Irish Construction Excellence (ICE) Awards	Innovation in Construction (>€500m)	URMH
2024	Irish Construction Industry Awards	MMC Project of the Year	URMH
2025	Irish Construction Industry Awards	BIM Initiative of the Year	AstraZeneca API Clinical & Commercial Manufacturing Facility – Everyday Integration of Advanced BIM Tools
2026	Irish Building & Design Awards	Innovation in Construction Technology	Digital Twin
2026	Construction News Awards	Technology & Innovation Impact Award	Integrated Digital Delivery / Breaking New Ground

23
MAJOR AWARDS

4
GLOBAL AWARDS

15
IRISH AWARDS

4
UK AWARDS

AUTODESK

Irish Building & Design Awards

Construction News

NBCA

ICE Awards Irish Construction Excellence Awards

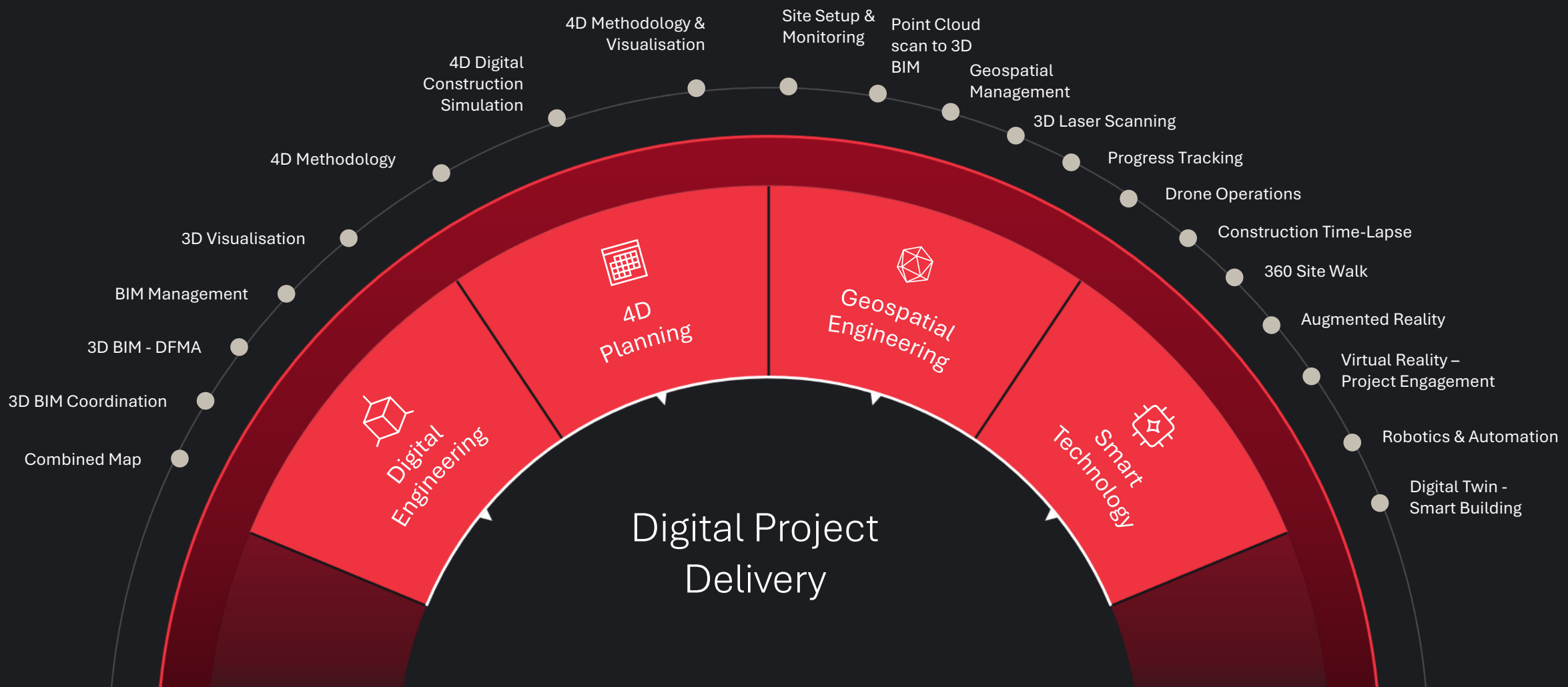
LCA
LONDON CONSTRUCTION AWARDS

IRISH CONSTRUCTION INDUSTRY AWARDS

TECHNICAL GROUP

Digital Project Delivery

Digital Project Delivery (DPD) at Sisk brings together the tools, expertise and processes that enable our teams to plan, deliver and operate projects more efficiently, safely and intelligently.



Digital Engineering

3D Visualisation

Service

- **3D BIM Logistics / Site Set-up** - This is the development of 3D BIM Logistics / Site Set-up to show the proposed site layout and set-up in relation to traffic management, site boundaries, pedestrian routes, laydown areas, sub-contractor compound, welfare area, parking, gate & turnstile access, tower crane layout, concrete pump, mast climber & good hoist, slip form, and plant and machinery.
- **3D BIM Temporary work** - Working collaborative with the Engineering Servies Team, The BIM Engineering Team can develop the proposed Temporary works design into 3D to support visualisation and construction install onsite. For example, this could be hoarding, scaffolding, crash deck, structural loading bay.
- **Pictorial RAMS** - Every picture tells a thousand words. Creating a 3D image from a multipage detailed written RAM enables workers and planners to visualise, learn and remember any the safety aspect of any significant works procedure.

Preconstruction

During pre-construction, Digital Project Delivery using 3D BIM Logistics / Site Setup & Temp works plays a critical role in work winning and demonstrating our project understanding to our clients. Our approach to developing detailed 3D BIM Logistics and Temporary works have been complimented by our clients and has been a key factor in our bid submission either support our 4D Planning Team or our overall Bid submission throughout our technical methodology. We can demonstrate different phases of the project which many have different logistics issues and complexities, this visual aid will support our commercial teams validating our prelims to the client during bid negotiations.

Operations

During delivery, Digital Project Delivery with 3D BIM Logistics / Site Setup & Temp works is used to communicate the Live Project Set-up regarding access and Health & Safety. Working closely with the operations and health & safety team on weekly basis to ensure all updates are captured, our BIM engineer Team can update the logistics Plan in 3D with annotations and icons. This may be used as part of the white board meetings, health & safety inductions and site orientation. If there is a large lifting operation taking place i.e. pre-cast, façade or MEP this can be supported using the 3D BIM for visual awareness ahead of any works taking place onsite and can be used as part of our method statement or RAM.





STAGE

Strategy & Briefing | Procurement | Design Development | Manufacturing Construction & Handover | Operations & Maintenance (O&M)

BENEFITS

TIME | COST | QUALITY | SAFETY

- **Health & safety:** High-risk activities visually reviewed before execution
- **Site logistics:** Vehicle routes, access zones, and laydown, Plant, and temp work areas coordinated in 3D
- **Rework prevention:** Number of site issues resolved before installation
- **Design understanding:** Reduction in clarification requests following 3D reviews
- **Stakeholder engagement:** Number of trades and teams aligned through visual reviews
- **Planning efficiency:** Time saved preparing and communicating site set-up plans
- **Construction Methodology:** Better understanding of construction methodology and delivery approach.

STATISTICS

40%
Reduction in Rework onsite

95%
Better Project Understanding

75%
Better Health & Safety Awareness

63%
Fewer conflicts and site changes

INFO

Delivery:
- BIM Manager
- BIM Engineer

Informed:
- Contracts Manager
- Site Agent
- Engineering Team
- OHSQ

4D Planning

Service

- **4D Logistics Planning -** Brings the construction programme to life by combining time, design, and logistics into clear visual plans, helping teams optimise sequencing and make better decisions before work begins
- **Work Winning -** Secure projects by demonstrating clarity, innovation, and certainty at the bid stage. Captures, visualises, and helps to develop your team's project strategy and Construction Methodology.
- **4D Planning & Project Management** – Maintaining the 4D Environment throughout the project lifespan and holding regular meetings with all key stakeholders to update the integrated programme, design, and delivery.
- **4D Planned Vs Actual** – Integrate the 3D model with the programme to digitally rehearse the project, improving coordination and planning to demonstrate planned Vs Actual programme.

Preconstruction

4D Planning combines programme and 3D data to optimise sequencing, test delivery strategies and identify constraints before construction begins. Digital rehearsals improve logistics, temporary works and resource planning, increasing programme and cost certainty

Operations

4D Planning turns the live programme into coordinated visual workflows, aligning teams on sequencing, work zones and priorities. Digital rehearsals, progress tracking and look-ahead planning help identify risks early, coordinate resources and maintain delivery momentum





STAGE

Strategy & Briefing · Procurement · Design Development · Manufacturing Construction & Handover · Operations & Maintenance (O&M)

BENEFITS

TIME	COST	QUALITY	SAFETY

- **Safer Construction Delivery –** Rehearse high-risk activities and complex lifting or installation sequences before work begins.
- **Whole-Team Programme Ownership –** Make the programme accessible and actionable for the entire delivery team.
- **Programme Certainty –** Visualise the construction sequence, critical path, and milestones to identify delivery risks early.
- **Proactive Risk Mitigation –** Identify sequencing conflicts, access constraints, and resource bottlenecks to avoid impact,
- **Optimised Construction Sequencing –** Test alternative build sequences and installation strategies to improve productivity.
- **Coordinated Site Logistics –** Simulate crane operations, temporary works, material movements, and access routes.
- **Collaborative Decision-Making –** Give project teams, subcontractors and clients a shared visual understanding.
- **Progress Validation & Recovery Planning –** Compare planned versus actual progress and assess programme impacts.

STATISTICS

30% Faster Planning Review.

25% Fewer sequencing conflicts

20% Less Rework exposure.

100% Programme visibility.

INFO

Delivery:
- 4D Planner

Support:
- Project Planner
- BIM Engineer

Informed:
- Contracts Manager
- Site Agent
- Engineering Team
- OHSQ


GATE 1
GATE 2
GATE 3

Geospatial Engineering

Drone Operations

Service

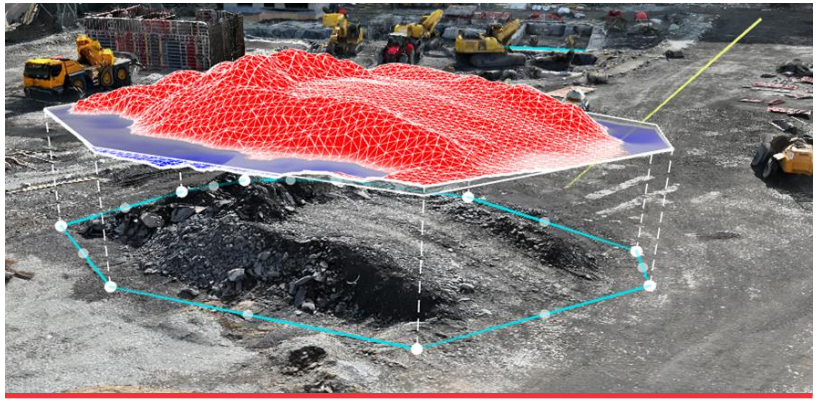
- **Stakeholder Reporting** – Visual progress reports and media improve transparency and support decision-making.
- **Aerial Surveying** – Drones capture high-resolution imagery and geospatial data for site assessments and compliance checks.
- Remote Inspections – Safely inspect hard-to-reach areas for quality assurance.
- **Progress Tracking** – Timed flights create chronological records with 3D overlays and photogrammetry for analysis.
- **Integrated Workflow** – Content managed via platforms like DroneDeploy, integrating CAD, PDFs, and geospatial data.

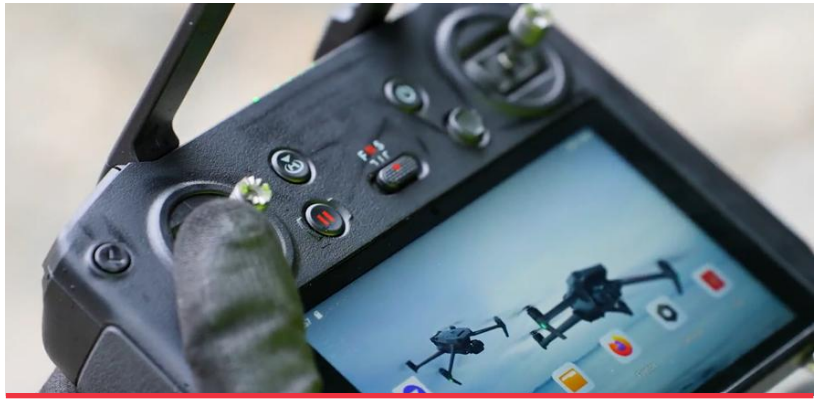
Preconstruction

In pre construction, drone captured imagery and topographic data support site analysis, feasibility studies, and environmental assessments, providing up to date context for planning and design.

Operations

During delivery, regular aerial surveys enable progress monitoring, change detection, and inspection of elevated or complex structures without scaffolding, improving efficiency and safety while providing a clear visual record for reporting and compliance.





STAGE

Strategy & Briefing · Procurement · Design Development · Manufacturing Construction & Handover · Operations & Maintenance (O&M)

BENEFITS

TIME | COST | QUALITY | SAFETY

- Fast Data Capture – Rapid, cost-effective aerial data acquisition reduces time and labour.
- Real-Time Insights – Provides live visualisation and analysis of site progress for better coordination and reporting.
- Improved Safety – Minimises the need for personnel in hazardous or hard-to-reach areas.
- Detailed Mapping – Generates aerial maps, models, and imagery to support planning, compliance, and proactive management.

STATISTICS

4602
Flights complete and registered in our Drone Tracker.

46
Project Count

2.55K
Total Flight Time (Hours)

90%
Cost reduction compared to traditional inspections through efficient workflows and better data quality.

2nr
Licensed Drone Operators Ireland IAA.

1nr
Licensed Drone Operator UK CAA

INFO

Delivered By

- Geospatial Manager
- Geospatial Engineer


SISK
ESTD. 1859
Mar 2023
July 20

Geospatial Engineering

Service

- **Data Visualisation & Analysis** – Enables teams to interpret geospatial data for more precise planning and up-to-date site information.
- **Geospatial Governance** – Ensures proper management, utilisation, and integration of geospatial data throughout all project phases.
- **Centralised Data Platform** – Provides a single platform for storing, accessing, and sharing spatial information across project teams.
- **Site Set-Up & Design Validation** – Supports accurate site setup and verifies designs using integrated geospatial data.
- **Construction Monitoring** – Facilitates ongoing monitoring and alignment of spatial data with project objectives and compliance standards.

Preconstruction

In pre-construction, Geospatial Management supports accurate site understanding, design validation, and early coordination among project teams. It ensures all baseline geospatial data such as topographical surveys, underground utilities, and boundary information is correctly captured, validated, and integrated into the digital project model. By aligning design intent with verified site conditions, it minimises early-stage design clashes, reduces risk, and ensures efficient planning and procurement. The service establishes robust data management protocols and ensures all geospatial inputs meet regulatory, quality, and client requirements. This proactive approach enhances design confidence, reduces unforeseen ground risks, and streamlines approvals, setting a strong technical foundation for delivery.

Operations

During delivery, Geospatial Management ensures continuous oversight of site activities using accurate, real time geospatial data. It coordinates subcontractor inputs, validates as built conditions, and supports the management of dimensional control and quality assurance. By maintaining a single geospatial source of truth, it enables teams to track progress, manage deviations, and verify compliance with design and regulatory standards. The service supports site logistics, utility coordination, and handover documentation, ensuring data integrity across the project lifecycle





STAGE

Strategy & Briefing — Procurement — Design Development — Manufacturing Construction & Handover — Operations & Maintenance (O&M)

BENEFITS

TIME | COST | QUALITY | SAFETY

- Real-Time Geospatial Insights – Provides precise, real-time geospatial information that strengthens planning, design, and site execution.
- Centralised Data Management – Centralises data to enhance coordination and communication across multidisciplinary teams and subcontractors.
- Informed Decision Making – Enables early issue detection and better decisions through continuous monitoring and analysis of spatial data.
- Error & Delay Reduction – Minimises duplication, errors, and delays by ensuring stakeholders work from verified, up-to-date geospatial datasets.

STATISTICS

25%

Cost savings using in-house geospatial vs external services.

90%

Cost reduction compared to traditional inspections through efficient workflows and better data quality.

INFO

Delivered By

- Geospatial Manager
- Geospatial Engineer


SISK
ESTD. 1859
Pipe Types
+ New

Digital Project Delivery

Connected Data

Not just objects. How they connect.

Spatial, systems and network relationships, ready for **graph analysis**.

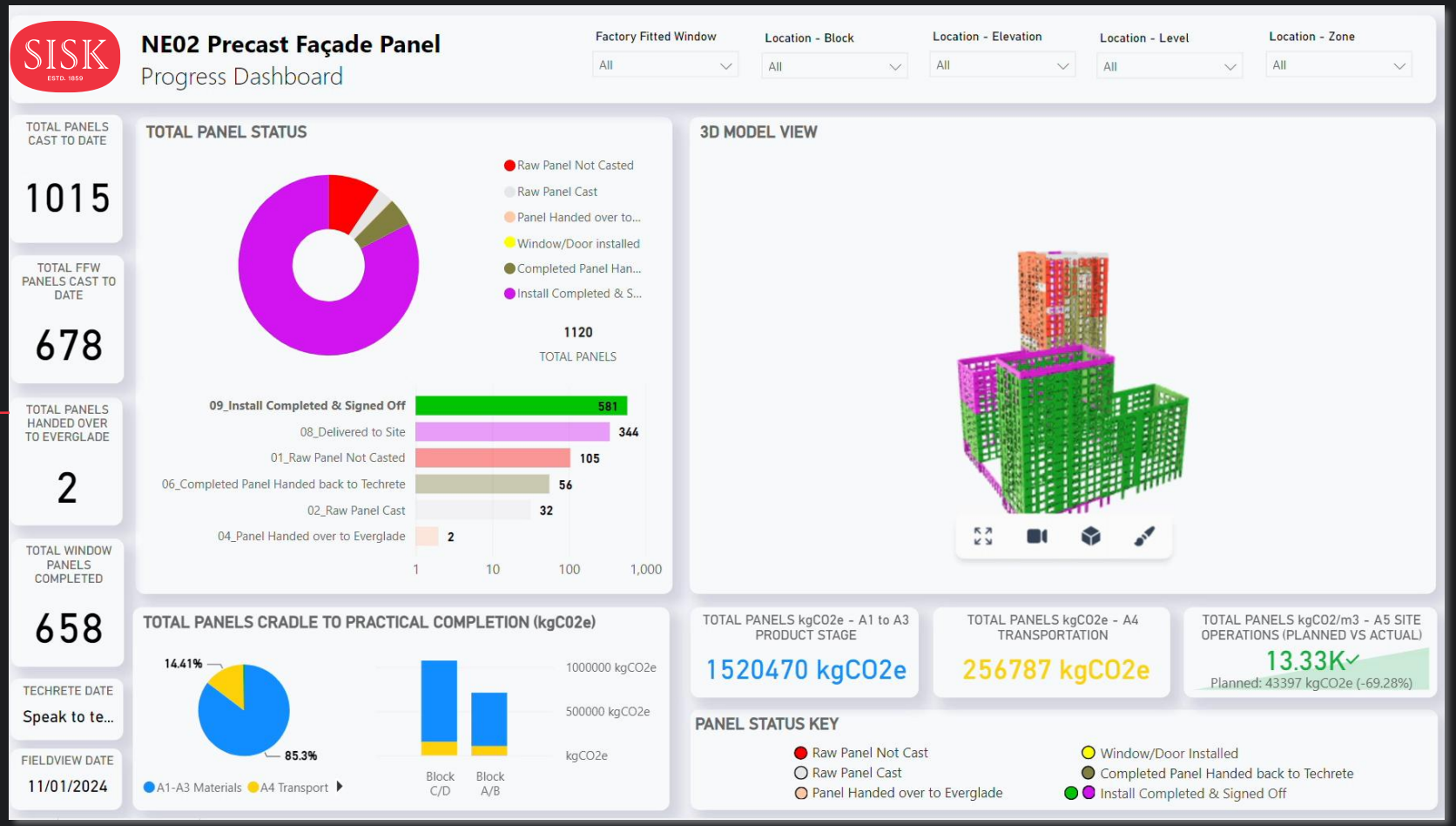


Digital Project Delivery

OFF-SITE MANUFACTURING PROGRESS REPORTING

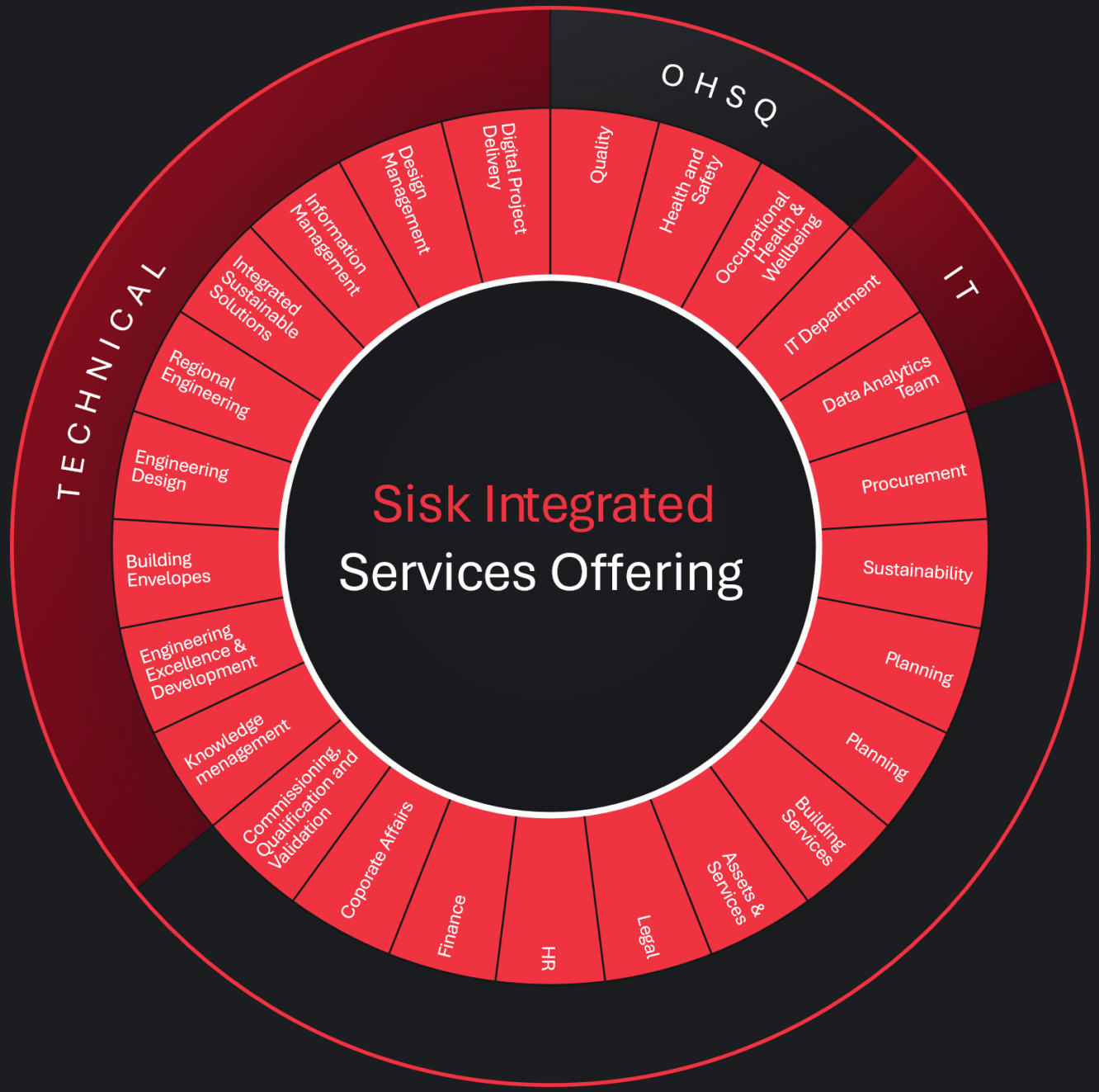
OPERATIONALISED QUALITY AND PRODUCTION DATA WITH THE 3D MODEL TO PROVIDE REAL-TIME VISIBILITY OF PROGRESS

Connected Data



Sisk Integrated
Service Offering

Sisk's integrated service offering brings together our specialist expertise into one joined-up approach, delivering greater certainty, reduced risk, and better outcomes across the full project lifecycle.



A PASSION THEN.

CURIOSITY.
PLAY.
POSSIBILITIES.

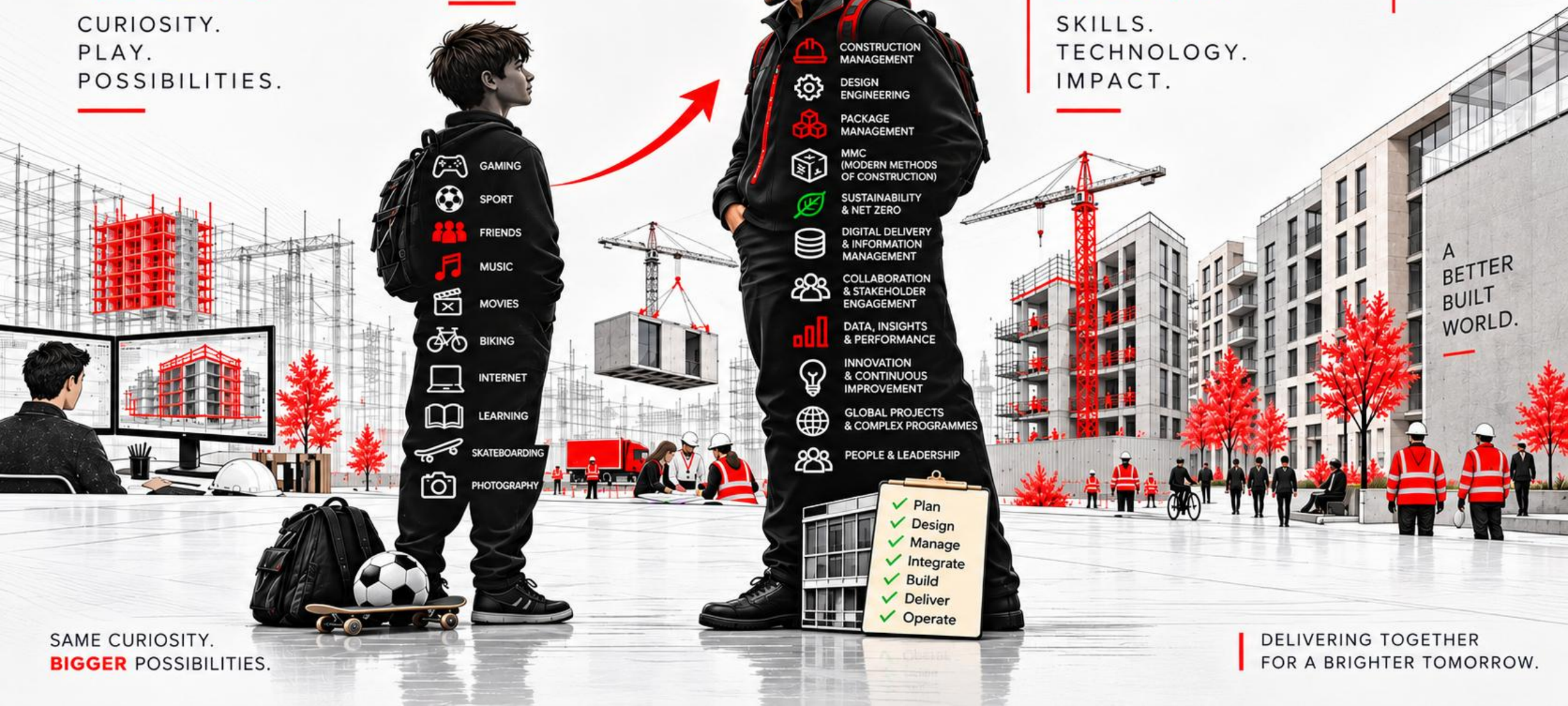
2006

2026

A PURPOSE NOW.

SKILLS.
TECHNOLOGY.
IMPACT.

PEOPLE.
PLACES.
PROGRESS.



SAME CURIOSITY.
BIGGER POSSIBILITIES.

DELIVERING TOGETHER
FOR A BRIGHTER TOMORROW.

DIGITAL AI + PHYSICAL AI

A POWERFUL COMBINATION FOR A SMARTER, SAFER AND MORE PRODUCTIVE CONSTRUCTION INDUSTRY.

- HIGHER PRODUCTIVITY
- SAFER SITES
- LOWER CARBON
- FASTER DELIVERY
- GREATER VALUE

A MORE INTELLIGENT INDUSTRY.

PEOPLE.
DATA.
TECHNOLOGY.
CONSTRUCTION.



EMPOWER PEOPLE
Augment skills and creating new roles

TRANSFORM DELIVERY
Build smarter, faster and with less waste

BUILD SUSTAINABLY
Lower emissions and optimise resources

SCALE INNOVATION
From design to onsite execution

IRELAND'S CONSTRUCTION INDUSTRY

Building Ireland 2040

A Smarter, More Sustainable Construction Industry

Innovating, collaborating and building together to deliver a resilient, competitive and sustainable Ireland.



Ireland 2040 The Opportunity

- **€165bn+** National Development Plan 2021 – 2030
- **~1 Million** additional homes by 2040
- **A Net Zero** and climate resilient built environment
- A more productive, innovative and skilled industry

Our Shared National Outcomes

- Homes & Communities
- Infrastructure & Connectivity
- Health & Education
- Climate & Sustainability
- Productivity & Competitiveness

A Collaborative, End-to-End Industry Approach



- **People** A skilled, safe and diverse workforce
- **Innovation** Digital, AI and modern methods (MMC)
- **Sustainability** Lower carbon, circular and resilient delivery
- **Collaboration** A stronger, more united industry
- **Better Outcomes** Higher value, quality and lasting impact for Ireland

UK CONSTRUCTION INDUSTRY

Building a Stronger, More Resilient UK Construction Industry

Harnessing people, data, technology and modern methods of construction to deliver a more productive, sustainable and innovative UK.

PEOPLE
A skilled, safe and diverse industry

PLANET
Lower carbon and climate resilient

PRODUCTIVITY
Higher value, quality and efficiency

PARTNERSHIP
Collaboration across the supply chain



UK CONSTRUCTION 2035
A DECADE OF OPPORTUNITY

£725bn
Construction output (2024, ONS)

~3.2 million
People employed across the industry

Net Zero 2050
A built environment that delivers a low-carbon UK

Major Pipeline
Energy, transport, housing, health, education and defence

A DIGITAL, INDUSTRIALISED AND SUSTAINABLE INDUSTRY



- Digital by default
- Modern Methods of Construction (MMC)
- Data-driven delivery
- Lower carbon, higher value
- Across the asset lifecycle

KEY CAPABILITIES DRIVING DELIVERY

- BIM & Information Management
- Digital Engineering & 4D Planning
- Geospatial & Reality Capture
- Common Data Environments (CDE)
- IoT & Smart Infrastructure



BETTER PLACES STRONGER COMMUNITIES A MORE RESILIENT UK

A WHOLE-LIFE DELIVERY APPROACH

1. STRATEGY & PLANNING
2. DESIGN & ENGINEERING
3. PROCUREMENT
4. CONSTRUCTION
5. COMMISSIONING & HANDOVER
6. OPERATE & MAINTAIN
7. RENEW & OPTIMISE



PRIORITY SECTORS

- Transport & Mobility
- Energy & Net Zero
- Health & Care
- Housing & Regeneration
- Education
- Advanced Manufacturing
- Infrastructure & Utilities
- Defence & National Security

WHY IT MATTERS FOR THE UK

Greater Productivity
Deliver more, faster and at higher quality

Lower Carbon
Cut emissions and build climate resilience

Better Value
Improve delivery certainty and lifecycle performance

People & Skills
Grow, retain and upskill a future-ready workforce

A More Resilient Built Environment
Safe, healthy and adaptable places for generations

THE OPPORTUNITY

£718bn
Infrastructure pipeline over the next decade

734
Major projects identified (March 2026 pipeline update)

A National Opportunity
To embed digital delivery, MMC and data-driven operations across the UK's built environment.

HOW WE DELIVER TOGETHER

1. Invest in people, skills and innovation
2. Adopt and scale digital, data and AI
3. Industrialise delivery through MMC
4. Integrate design, construction and operations
5. Collaborate across government, industry and academia
6. Create lasting social, economic and environmental value



PEOPLE
Skills, safety and inclusion

INNOVATION
Digital, AI and industrialised delivery

SUSTAINABILITY
Net zero, circularity and resilience

COLLABORATION
A stronger, more united industry

IMPACT
Higher value, quality and lasting benefit for the UK

DATA CENTRE INDUSTRY

POWERING A RESILIENT, LOW-CARBON DIGITAL FUTURE

Ireland can help deliver high-performance, energy-efficient digital infrastructure for global markets.



THE GLOBAL OPPORTUNITY

JLL – 2026 Global Data Centre Outlook

US$3 TRILLION
Total global data-centre expenditure potentially required by 2030

~100 GW
New global data-centre capacity expected 2026–2030

14% CAGR
Projected global sector growth through 2030

THE ENERGY CHALLENGE

IEA – Energy and AI (2025)

460 TWh (2024) → **>1,000 TWh (2030)**

Projected global electricity generation to supply data centres, IEA base case.

IRELAND'S OPPORTUNITY

CSO Ireland – Data Centres Metered Electricity Consumption 2025

7,663 GWh
Irish data-centre metered electricity consumption in 2025

23%
Share of Ireland's total metered electricity consumption in 2025

ENERGY MANAGEMENT

Optimise demand, efficiency and flexibility

DATA & ANALYTICS

Turn operational data into insight

LOW-CARBON OPERATIONS

Align digital growth with cleaner energy

IRISH EXPERTISE, GLOBAL IMPACT

Export skills, delivery capability and innovation

Sources: JLL, 2026 Global Data Centre Outlook (jll.com) | IEA, Energy and AI (2025) (iea.org) | CSO Ireland, Data Centres Metered Electricity Consumption 2025 (cso.ie)

LIFE SCIENCES, TECHNOLOGY & ADVANCED MANUFACTURING

A Global Growth Opportunity.
An Irish Platform for Delivery.

Combining technical expertise, digital innovation and modern delivery to create high-performance, compliant and sustainable facilities for global life sciences, technology and advanced manufacturing.



US$2.6 Trillion+
Global medicine spending by 2030 (5–8% CAGR)

~US$1 Trillion
Global semiconductor sales forecast for 2026

Ireland's Strength

€138.6 Billion
Medical & pharmaceutical goods exports in 2025

96,848
People employed in pharmaceutical & medical technology in 2025

Our Focus

- Life Sciences & Biopharma
- Technology & Semiconductors
- Advanced Manufacturing
- Sustainability & Energy Performance
- Digital & Smart Facilities

Sources (confirmed):

IQVIA – Global Medicine Use Trends 2026 (US$2.6T by 2030, 5–8% CAGR)

Semiconductor Industry Association (SIA) (Global sales ~US$1T in 2026)

CSO Ireland – Goods Exports and Imports 2025 (€138.6bn) and Pharmaceutical & Medical Manufacturing in Ireland 2025 (96,848 employed)



Our Vision

being at the heart of change.

and our Mission

continuously embrace innovative ways of **Building Excellence** that deliver powerful results for all stakeholders.

Cillian Kelly

Group Head Digital Project Delivery

Ireland, UK & Europe

SISK

ESTD. 1859

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