

Digitalisation Louise Foody Director of Digital & Brand





Construction sector ranked 21st out of 22 industries regarding digitization

McKinsey Global Institute industry digitization index; 2015 or latest available data.

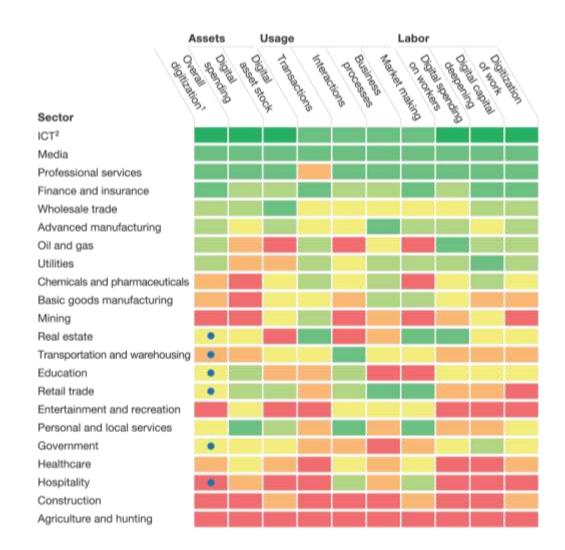
Relatively low digitization



Relatively high digitization

Digital leaders within relatively undigitized sectors

Source: AppBrain; Bluewolf; Computer Economics; eMarketer; Gartner; IDC Research; LiveChat; US Bureau of Economic Analysis; US Bureau of Labor Statistics; US Census Bureau; McKinsey Global Institute analysis.

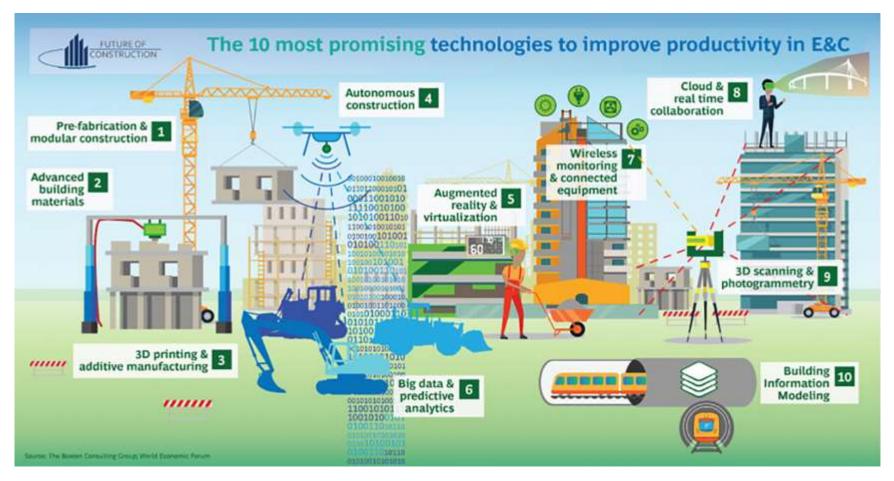


¹ Based on a set of metrics to assess digitization of assets (8 metrics), usage (11 metrics), and labor (8 metrics).

² Information and communications technology.



10 Most Promising Technologies





50 Billion Connected Devices





Connected Devices in Use











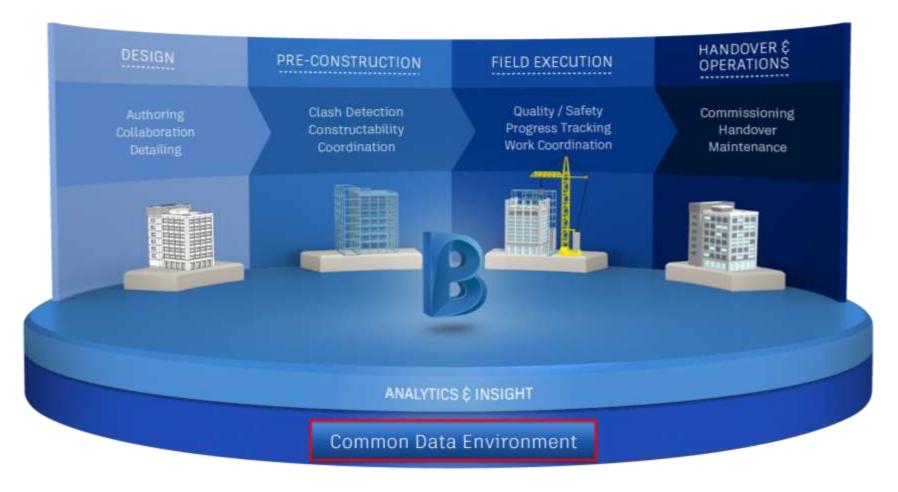


E-commerce





Connected BIM. Stepping stone to industry 4.0





BIM Assure

Investment opportunity.



Vision: "Let's make BIM better."

A platform to leverage BIM to its fullest. Manage information. Data rich models

BIM Quality for the project lifecycle



Architects
Better models make
your vision a reality



Engineers Better data helps you design better buildings



Contractors

Models that help you build with confidence



Owners
Turn your building
model into an
Owner's Manual



Manufacturers
Streamline the
process and create
value for customers



Fast track Kingspan digital journey- BIM

Build a data highway

High calibre digital expertise globally

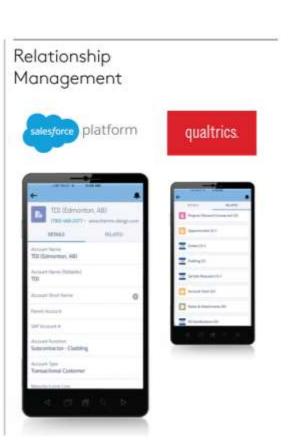
Broad based industry solutions, Kingspan early adoptors



CX and digital programme









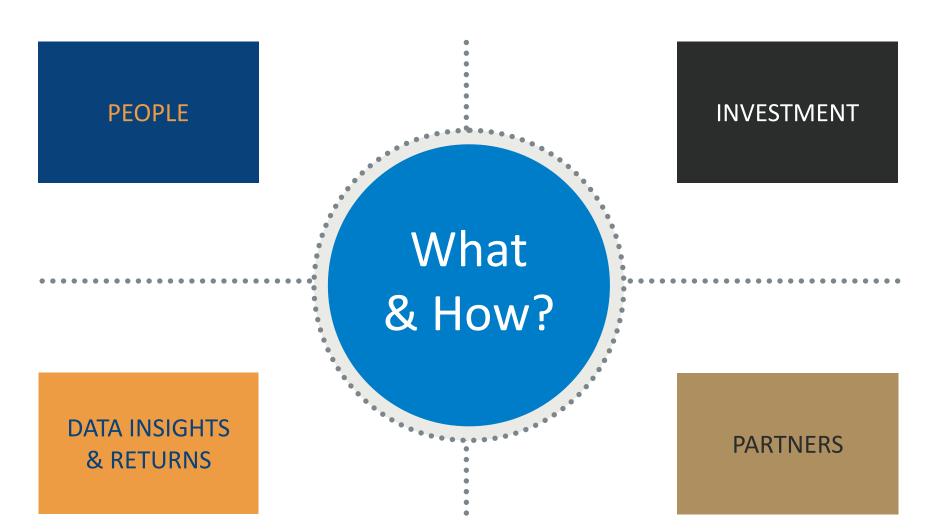
CX and digital programme

Smart Factory









Thank you. Louise Foody

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